

SAMPLE BEQUEST LANGUAGE



United Way of the Plains

To make a bequest, you should speak with your attorney. Your attorney can help you include a bequest to United Way of the Plains in your estate plan. We have provided some basic bequest language below to assist you and your attorney.

1. Specific Bequest

If you are considering making an outright bequest to United Way of the Plains, we recommend the following language:

- **Bequest of a Specific Dollar Amount**

I hereby give, devise and bequeath _____ and No/100 dollars (\$DOLLARS) to United Way of the Plains, a nonprofit organization located at 245 N. Water St., Wichita, KS, 67202, Federal Tax ID #48-0547688, for United Way of the Plains' general use and purpose.

- **Bequest of Specific Personal Property**

I hereby give, devise and bequeath DESCRIPTION OF PROPERTY to United Way of the Plains, a nonprofit organization located at 245 N. Water St., Wichita, KS, 67202, Federal Tax ID #48-0547688, for United Way of the Plains' general use and purpose.

- **Bequest of Specific Real Estate**

I hereby give, devise and bequeath all of the right, title and interest in and to the real estate located at ADDRESS OR DESCRIPTION OF PROPERTY to United Way of the Plains, a nonprofit organization located at 245 N. Water St., Wichita, KS, 67202, Federal Tax ID #48-0547688, for United Way of the Plains' general use and purpose.

2. Percentage Bequest

If you are considering making a bequest of a percentage of your estate to United Way of the Plains, we recommend the following language:

I hereby give, devise and bequeath ___ percent (___%) of my total estate, determined as of the date of my death, to United Way of the Plains, a nonprofit organization located at 245 N. Water St., Wichita, KS, 67202, Federal Tax ID #48-0547688, for United Way of the Plains' general use and purpose.

3. Residual Bequest

I hereby give, devise and bequeath to United Way of the Plains, a nonprofit organization located at 245 N. Water St., Wichita, KS, 67202, Federal Tax ID #48-0547688, ALL OR A PERCENTAGE of the rest, residue and remainder of my estate to be used for United Way of the Plains' general use and purpose.

4. Contingent Bequest

If (primary beneficiary) does not survive me, then I hereby give, devise and bequeath to United Way of the Plains, a nonprofit organization located at 245 N. Water St., Wichita, KS, 67202, Federal Tax ID #48-0547688, DESCRIPTION OF PROPERTY to be used for United Way of the Plains' general use and purpose.

Restricted Bequests

If you are considering a bequest but would like to ensure that your bequest will be used for a specific purpose, please let us know. We are happy to work with you and your attorney to help you identify ways to give and meet your charitable objectives. We will also work with you and your attorney to craft language to accomplish your goals.

If you are making a restricted bequest, we recommend that your attorney include the following provision to give United Way of the Plains flexibility should it no longer be possible for United Way of the Plains to use your gift as you originally intended:

If, in the judgment of the Board of Directors of United Way of the Plains, it shall become impossible for United Way of the Plains to use this bequest to accomplish the specific purposes of this bequest, United Way of the Plains may use the income and principal of this gift for such purpose or purposes as the Board determines is most closely related to the restricted purpose of my bequest.

Questions?

For more information, contact Emily Juhnke, United Way Associate Vice President of Philanthropy, at ejuhnke@unitedwayplains.org or [\(316\) 267-1321](tel:(316)267-1321), ext. 4213.